United States Bankruptcy Court Southern District of Texas

#### **ENTERED**

September 12, 2023 Nathan Ochsner, Clerk

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

S
Chapter 11
CORE SCIENTIFIC, INC., et al.,

Debtors.

Debtors.

Chapter 11
Case No. 22-90341 (DRJ)
S
(Jointly Administered)
S
(Docket No. 1126)

ORDER GRANTING DELOITTE FINANCIAL ADVISORY SERVICES LLP'SSECOND INTERIM FEE APPLICATION FOR COMPENSATION FOR SERVICES RENDERD AS FINANCIAL SERVICES PROVIDER FOR THE DEBTORS AND DEBTORS-IN-POSSESSION FOR THE PERIOD FROMAPRIL 1, 2023 THROUGH JUNE 30, 2023

The Court has considered the Second Interim Fee Application for Compensation for Services Rendered as Financial Services Provider for the Debtors and Debtors-in-Possession for the Period from April 1, 2023 through June 30, 2023 (the "Application") filed by Deloitte Financial Advisory Services LLP ("Deloitte FAS"). The Court orders:

- 1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of \$17,565.50 incurred from the period set forth in the Application.
- 2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

Signed: September 11, 2023.

DAVID R. JONES UNITED STATES BANKRUPTCY JUDGE

Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

# Case 22-90341 Document 1233 Filed in TXSB on 09/14/23 Page 2 of 9

# United States Bankruptcy Court Southern District of Texas

In re: Case No. 22-90341-drj

Core Scientific, Inc.

Official Committee of Unsecured Creditor

Debtors

# CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 8
Date Rcvd: Sep 12, 2023 Form ID: pdf002 Total Noticed: 41

The following symbols are used throughout this certificate:

Symbol Definition

- + Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
- ^ Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

#### Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 14, 2023:

Recip ID	Recipient Name and Address		
db	American Property Acquisition, LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251		
db	American Property Acquisitions I, LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251		
db	American Property Acquisitions VII, LLC, 210 Barton Springs Road, Suite 300, Austiin, TX 78704-1251		
db	Core Scientific Acquired Mining LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251		
db	Core Scientific Mining LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251		
db	Core Scientific Operating Company, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251		
db	Core Scientific Specialty Mining (Oklahoma) LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251		
db	Core Scientific, Inc., 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251		
db	RADAR LLC, 210 Barton Springs Road, Suite 300, Austiin, TX 78704-1251		
db	Radar Relay, Inc., 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251		
db	Starboard Capital LLC, 210 Barton Springs Road, Suite 300, Austiin, TX 78704-1251		
trnsfee	B. Riley Securities, Inc., 11100 Santa Monica Blvd., Suite 800, Los Angeles, CA 90025-3979		
intp	Soard of Directors of Core Scientific, Inc., c/o Peter C. Lewis, Scheef & Stone, L.L.P., 500 North Akard Street, Suite 2700, Dallas, TX (5201-3306		
intp	Condair Inc., c/o John S. Collins, Vorys, Sater, Seymour and Pease LLP, 909 Fannin, Suite 2700, Houston, TX 77010-1009		
cr	Oalton Utilities, Howley Law PLLC, 711 Louisiana Street, Ste. 1850, Houston, TX 77002-2790		
cr	ndigo Direct Lending, LLC, c/o Ross, Smith & Binford, PC, Attn: Frances A. Smith, 700 N. Pearl Street, Suite 1610 Dallas, TX 5201-7459		
cr	.W. Didado Electric, LLC, c/o Leonard I. Pataki, Quanta Services, 4500 S. Garnett Road, Suite 100, Tulsa, OK 74146-5221		
cr	V.NET, LLC, 1221 S. Casino Center Blvd., Las Vegas, NV 89104, UNITED STATES 89104-1015		
cr	Maddox Industrial Transformer, LLC, c/o Mary M. Caskey, Esq., Haynsworth Sinkler Boyd, PA, PO Box 11889, Columbia, SC 19211-1889		
intp	AcCarthy Building Companies, Inc., c/o Watt, Tieder, Hoffar & Fitzgerald, L, 1765 Greensboro Station Place, Suite 1000, McLean, VA 2102-3468		
cr	North Mill Equipment Finance LLC, c/o Padfield & Stout, LLP, Christopher V. Arisco, 420 Throckmorton Street, Suite 1210, Fort Wort 7X 76102-3792	h,	
cr	Pescadero Capital, LLC, Building LAW/JB, 700 Universe Blvd, Juno Beach, FL 33408, UNITED STATES 33408-2657		
cr	Quinn Emanuel Urquhart & Sullivan, LLP, c/o Asher Griffin, 300 W 6th Street, Suite 2010, Austin, TX 78701 UNITED STATES 8701-3901		
cr	Canmar Rentals, LLC, c/o Wells & Cuellar, P.C., 440 Louisiana Suite 718, Houston, TX 77002, UNITED STATES 77002-1058		
cr	Cenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Jason Binford, 2003 N. Lamar Blvd., Suite 100 Austin, TX 78705-4932		
intp	J.S. Bank National Association, as Prepetition Not, c/o Shipman & Goodwin LLP, One Constitution Plaza, Hartford, CT 06103-1803		
cr	/o James Bailey Esq Gaylor Electric, Inc., d/b/a, Bradley Arant Boult Cummings LLP, One Federal Place, 1819 5th Ave. N, Birminghan AL 35203-2119	n,	

#### TOTAL: 27

#### Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID cr	Notice Type: Email Address + Email/Text: ahochheiser@mauricewutscher.com	Date/Time	Recipient Name and Address
		Sep 12 2023 20:05:00	AmTrust North America, Inc. on behalf of Associate, c/o Maurice Wutscher LLP, 23611 Chagrin Blvd. Suite 207, Beachwood, OH 44122-5540
cr	+ Email/Text: beanland@mssattorneys.com	Sep 12 2023 20:05:00	BEAM Concrete Construction, Inc., c/o Misti L. Beanland, 8131 LBJ Freeway, Suite 700, Dallas,

### Case 22-90341 Document 1233 Filed in TXSB on 09/14/23 Page 3 of 9

Page 2 of 8

User: ADIuser

Date Rcvd: Sep 12, 2023 Form ID: pdf002 Total Noticed: 41 TX 75251-1352 + Email/Text: dallas.bankruptcy@LGBS.com Sep 12 2023 20:05:00 Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328 ^ MEBN cr Sep 12 2023 20:02:45 GEM Mining 1, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024 ^ MEBN cr Sep 12 2023 20:02:44 GEM Mining 2, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL ^ MEBN cr Sep 12 2023 20:02:43 GEM Mining 2B, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024 ^ MEBN cr GEM Mining 3, LLC, c/o Evan N. Parrott, 11 Sep 12 2023 20:02:43 North Water Street, Suite 24290, Mobile, AL 36602-5024 ^ MEBN cr Sep 12 2023 20:02:42 GEM Mining 4, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024 + Email/Text: rmcdowell@slgcollect.com cr Sep 12 2023 20:05:00 Meridian Equipment Finance, LLC, c/o Saldutti Law Group, 1040 Kings Highway N., Suite 100, Cherry Hill, NJ 08034-1925 Email/Text: shirley.palumbo@nexteraenergy.com Sep 12 2023 20:05:00 NextEra Energy Resources, LAW/JB, 700 Universe Blvd., Juno Beach, FL 33408, UNITED STATES + Email/Text: schristianson@buchalter.com Sep 12 2023 20:04:00 Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491 Email/Text: neil.orleans@judithwross.com cr Sep 12 2023 20:05:00 Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Judith W. Ross, 700 N. Pearl Street, Suite 1610, Dallas, TX 75201-7459 ^ MEBN cr Sep 12 2023 20:01:47 Texas Comptroller of Public Accounts, Revenue Acco, Christopher S. Murphy, P.O. Box 12548,

TOTAL: 14

cr

District/off: 0541-4

# **BYPASSED RECIPIENTS**

Sep 12 2023 20:05:00

Austin, TX 78711-2548

1748, Austin, TX 78767-1748

Travis County, c/o Jason A. Starks, P.O. Box

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID cr cr cr cr cr cr cr intp cr cr	Bypass Reason	Name and Address 36th Street Capital Partners, LLC ABLe Communications, Inc. Ad Hoc Group of Secured Convertible Noteholders Anchorage Lending CA, LLC B. Riley Commercial Capital, LLC Barings BDC, Inc. Barings Capital Investment Corporation Barings Private Credit Corp.
cr		BlockFi, Inc. and its affiliated entities  Bremer Bank
cr		
cr		Brown Corporation Brown Corporation, 311 Pointe North Place #4, Dalton, UNITED STATES
cr		Bryce Johnson
cr		CEC Energy Services LLC
cr		Celsius Mining, LLC

+ Email/Text: BKECF@traviscountytx.gov

#### Case 22-90341 Document 1233 Filed in TXSB on 09/14/23 Page 4 of 9

District/off: 0541-4 User: ADIuser Page 3 of 8
Date Rcvd: Sep 12, 2023 Form ID: pdf002 Total Noticed: 41

intp Centro de Investigaciones Energeticas, Medioambien

cr Charles Basil cr City of Denton

cr Coonrod Electric Co. LLC intp Foundry Digital LLC

cr General Casualty Company of Wisconsin intp Harper Construction Company, Inc. cr Huband-Mantor Construction, Inc. cr Humphrey & Associates, Inc. cr MK Marlow Company, LLC

cr MP2 Energy Texas LLC d/b/a Shell Energy Solutions

cr Marnoy Interests, Ltd. d/b/a Office Pavilion

cr MassMutual Asset Finance, LLC

cr Mitch Edwards
cr Morgan Hoffman
cr NYDIG ABL LLC

intp Official Committee of Equity Security Holders crcm Official Committee of Unsecured Creditors

cr Prime Alliance Bank, Inc.
cr Priority Power Management, LLC
intp SRPF A QR Riversouth LLC

cr Sphere 3D Corp.

cr Summit Electric Supply Company, Inc.

cr TOYOTA INDUSTRIES COMMERCIAL FINANCE INC.

cr Texas Capitalization Resource Group, Inc., 5201 Camp Bowie Blvd. Suite 200, Fort Worth

intp The Ad Hoc Equity Group

intp Trilogy LLC intp Trinity Capital Inc.

cr Wingspire Equipment Finance, LLC

TOTAL: 44 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

### NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 14, 2023 Signature: /s/Gustava Winters

# CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 12, 2023 at the address(es) listed below:

Name Email Address

Alfredo R Perez

on behalf of Debtor Starboard Capital LLC alfredo.perez@weil.com

alfredo-perez-1218@ecf.pacerpro.com; erin.choi@weil.com; clifford.carlson@weil.com; rene.olvera@weil.com; christopher.jalomo.com; clifford.carlson@weil.com; rene.olvera@weil.com; christopher.jalomo.com; clifford.carlson@weil.com; rene.olvera@weil.com; christopher.jalomo.com; rene.olvera@weil.com; rene.

@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com

Alfredo R Perez

on behalf of Debtor American Property Acquisition LLC alfredo.perez@weil.com,

alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo

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Alfredo R Perez

on behalf of Debtor Core Scientific Inc. alfredo.perez@weil.com,

### Case 22-90341 Document 1233 Filed in TXSB on 09/14/23 Page 5 of 9

District/off: 0541-4 User: ADIuser Page 4 of 8 Date Rcvd: Sep 12, 2023 Form ID: pdf002 Total Noticed: 41

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@weil.com; jake.rutherford@weil.com; theodore.heckel@weil.com

Alfredo R Perez on behalf of Debtor Core Scientific Specialty Mining (Oklahoma) LLC alfredo.perez@weil.com

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on behalf of Debtor Core Scientific Operating Company alfredo.perez@weil.com

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@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com

on behalf of Debtor Radar Relay Inc. alfredo.perez@weil.com,

Alfredo R Perez

Alfredo R Perez

Alfredo R Perez

Alfredo R Perez

Brandon Bell

Charles Thomas Kruse

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on behalf of Debtor RADAR LLC alfredo.perez@weil.com

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Alicia Lenae Barcomb on behalf of U.S. Trustee US Trustee alicia.barcomb@usdoj.gov

Amy Kathleen Wolfshohl

on behalf of Interested Party Trilogy LLC awolfshohl@porterhedges.com

lfolk@porterhedges.com;jdickinson@porterhedges.com

Arsalan Muhammad on behalf of Creditor BlockFi Inc. and its affiliated entities arsalan.muhammad@haynesboone.com,

kenneth.rusinko@haynesboone.com

Asher Benjamin Griffin on behalf of Creditor Quinn Emanuel Urquhart & Sullivan LLP ashergriffin@quinnemanuel.com

Ashley L. Harper on behalf of Creditor Sphere 3D Corp. ashleyharper@HuntonAK.com

on behalf of Creditor Sphere 3D Corp. bbell@hunton.com

Brittany Dant Hepner on behalf of Creditor Brown Corporation Brown Corporation bdant@minorfirm.com

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Byron Z Moldo

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on behalf of Creditor Barings Capital Investment Corporation tom.kruse@arnoldporter.com

Charles Thomas Kruse on behalf of Creditor Barings Private Credit Corp. tom.kruse@arnoldporter.com

Charles Thomas Kruse on behalf of Creditor Barings BDC Inc. tom.kruse@arnoldporter.com

Christiane C. Bard on behalf of Creditor Brown Corporation Brown Corporation cbard@minorfirm.com

### Case 22-90341 Document 1233 Filed in TXSB on 09/14/23 Page 6 of 9

District/off: 0541-4 User: ADIuser Page 5 of 8
Date Rcvd: Sep 12, 2023 Form ID: pdf002 Total Noticed: 41

Christopher S Murphy

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on behalf of Creditor North Mill Equipment Finance LLC carisco@padfieldstout.com

Craig Crockett

on behalf of Creditor Texas Capitalization Resource Group Inc. craig@crockettfirm.com

Craig E Power

on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions cpower@cokinoslaw.com

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Deborah Michelle Perry

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Devan Joan Dal Col

on behalf of Creditor Wingspire Equipment Finance LLC ddalcol@reedsmith.com

Devan Joan Dal Col

on behalf of Creditor Prime Alliance Bank Inc. ddalcol@reedsmith.com

Devan Joan Dal Col

on behalf of Creditor 36th Street Capital Partners LLC ddalcol@reedsmith.com

Dylan Ross

on behalf of Creditor ABLe Communications Inc. dross@forsheyprostok.com,

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hartogh@ecf.forsheyprostok.com

Eric L Scott

on behalf of Creditor MK Marlow Company LLC escott@sv-legal.com

Eric Thomas Haitz

on behalf of Creditor Priority Power Management LLC ehaitz@gibsondunn.com

Evan Nicholas Parrott

on behalf of Creditor GEM Mining 2 LLC eparrott@maynardcooper.com

Evan Nicholas Parrott

on behalf of Creditor GEM Mining 4 LLC eparrott@maynardcooper.com

Evan Nicholas Parrott

on behalf of Creditor GEM Mining 2B LLC eparrott@maynardcooper.com

Evan Nicholas Parrott

on behalf of Creditor GEM Mining 1 LLC eparrott@maynardcooper.com

Frances Anne Smith

on behalf of Creditor Indigo Direct Lending LLC frances.smith@rsbfirm.com, michael.coulombe@rsbfirm.com

Gary M McDonald

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Hector Duran, Jr

on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov

James Drew

on behalf of Creditor Anchorage Lending CA LLC jdrew@otterbourg.com

James B. Bailey

on behalf of Creditor c/o James Bailey Esq Gaylor Electric Inc., d/b/a Gaylor, Inc. jbailey@bradley.com,

jbailey@ecf.courtdrive.com

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Jason Starks

on behalf of Creditor Travis County bkecf@traviscountytx.gov

Jason B. Binford

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on behalf of Creditor Humphrey & Associates Inc. bankruptcy@laperouselaw.com, amanda.olvera@laperouselaw.com

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on behalf of Creditor Committee Official Committee of Unsecured Creditors jbrookner@grayreed.com lwebb@grayreed.com

Jay K Farwell

on behalf of Creditor Huband-Mantor Construction Inc. jfarwell@cokinoslaw.com, dcarlin@cokinoslaw.com

### Case 22-90341 Document 1233 Filed in TXSB on 09/14/23 Page 7 of 9

District/off: 0541-4 User: ADIuser Page 6 of 8
Date Rcvd: Sep 12, 2023 Form ID: pdf002 Total Noticed: 41

Jayson B. Ruff

on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov

Jeffrey Dale Stewart

on behalf of Creditor Tanmar Rentals LLC jstewart@wellscuellar.com

Jeffrey Philipp Prostok

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khartogh@ecf.forsheyprostok.com

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on behalf of Creditor General Casualty Company of Wisconsin jolewis@shb.com sgrussell@shb.com

John E. Mitchell

on behalf of Creditor Bryce Johnson john.mitchell@katten.com

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John F Higgins, IV

on behalf of Interested Party Foundry Digital LLC jhiggins@porterhedges.com

emorel and @porter hedges.com; eliana-garfias-8561 @ecf.pacerpro.com; mwebb @porter hedges.com; and the porter hedges.com; are the porter hedges.com; and the porter hedges.com; are the porter hedges.com; and the porter hedges.com; are

John Kendrick Turner

 $on\ behalf\ of\ Creditor\ Dallas\ County\ john.turner@lgbs.com\ Dora. Casiano-Perez@lgbs.com; Dallas\ Bankruptcy@lgbs.com$ 

John Stuart Collins

on behalf of Interested Party Condair Inc. jscollins@vorys.com mdwalkuski@vorys.com

Judith W Ross

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on behalf of Creditor City of Denton kelli.norfleet@haynesboone.com kenneth.rusinko@haynesboone.com

Kiran K Vakamudi

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Lydia R Webb

on behalf of Creditor Committee Official Committee of Unsecured Creditors lwebb@grayreed.com\_vsalazar@grayreed.com

Maegan Quejada

on behalf of Creditor NYDIG ABL LLC mquejada@sidley.com

txefilingnotice@sidley.com;maegan-quejada-3302@ecf.pacerpro.com;efilingnotice@sidley.com

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on behalf of Creditor Dalton Utilities marcy.smith@troutman.com

Marguerite Lee DeVoll

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Maria Mulrooney Bartlett

on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions mbartlett@cokinoslaw.com

Mary M Caskey

on behalf of Creditor Maddox Industrial Transformer LLC mcaskey@hsblawfirm.com, cwilliamson@hsblawfirm.com

Matthew D Cavenaugh

on behalf of Creditor Celsius Mining LLC mcavenaugh@jw.com,

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Matthew Ray Brooks

on behalf of Creditor Dalton Utilities matthew.brooks@troutman.com wlbank@troutman.com;Monica.Molitor@troutman.com

Matthew T Ferris

on behalf of Creditor BlockFi Lending LLC matt.ferris@haynesboone.com

kim.morzak@haynesboone.com;kristy.martinez@haynesboone.com;kenneth.rusinko@haynesboone.com

Misti Lachelle Beanland

on behalf of Creditor BEAM Concrete Construction Inc. beanland@mssattorneys.com

Nathaniel Richard Hull

on behalf of Creditor MassMutual Asset Finance LLC nhull@verrilldana.com

Noelle M Reed

### Case 22-90341 Document 1233 Filed in TXSB on 09/14/23 Page 8 of 9

District/off: 0541-4 User: ADIuser Page 7 of 8
Date Rcvd: Sep 12, 2023 Form ID: pdf002 Total Noticed: 41

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# Case 22-90341 Document 1233 Filed in TXSB on 09/14/23 Page 9 of 9

District/off: 0541-4 User: ADIuser Page 8 of 8
Date Rcvd: Sep 12, 2023 Form ID: pdf002 Total Noticed: 41

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TOTAL: 105